# 2010-2012 STRATEGIC PLAN FOR THE WESTERN NEUROPATHY ASSOCIATION

# I. BOARD DEVELOPMENT

- A. Engage more members in the work of the association.
  - 1. Identify tasks that members can assist with.
    - a. Support group level: develop more leaders and assistants, and encourage delegation of tasks.
    - b. Board level: think of sub-committees and other needs that individuals could do
    - c. Try to find tasks at all levels of involvement
      - i. One time versus ongoing
      - ii. Small tasks versus big commitment
  - 2. Publicize the need and encourage involvement.
    - a. Newsletter
    - b. E-mail
    - c. Letters
  - 3. Contact group leaders for people who might want to serve.
  - 4. ASK Personal contact gets the best response.
- B. Have greater transparency throughout the organization
  - 1. Continue with policies and procedures implemented in 2009 designed to encourage transparency.
    - a. Schedule and agenda of meetings published on the website.
    - b. Members may attend board meetings with notice.
    - c. Summaries of the board meetings posted on the website
    - d. Policies and procedures available on the web, with new ones open for comment.
  - 2. Mention board activities in the newsletter and make sure that members are periodically reminded of what is available on the website.
  - 3. Encourage members to call or e-mail with questions and concerns
- C. Develop a plan for consistent interaction with support group leaders.
  - 1. Have more board members making contacts.
  - 2. Consider periodic conference calls.

- D. Help facilitate support groups in getting/keeping member financial data on MAMA
  - 1. Have groups designate a technology person
  - 2. Provide training and a users guide
  - 3. Provide ongoing support as needed.
  - 4. Clearly communicate the value of using MAMA:
    - a. Having accurate and up-to-date information
    - b. Immediate access to data any time and almost anywhere (only need internet access)
    - c. Data tracking for better planning and knowledge
- E. Provide more resources to groups and members
  - 1. Make sure each group has a master set of handouts they are to duplicate as needed.
    - a. See to it that groups get updated material when it is created.
    - b. Groups should have welcome packets for new members as well as handouts generally available.
  - 2. Provide groups with information on where to obtain other resources, such as the government brochures.
  - 3. Create a Spanish version of our brochure, and consider other languages as needed.
  - 4. Make better use of the website:
    - a. Keep it current
    - b. Provide more information
    - c. Promote its usage with periodic highlights in the newsletter
  - 5. Distribute DVDs of videos
- F. More fully develop our strategic purpose
  - 1. Revise the WNA vision statement
  - 2. Articulate core values
  - 3. Define a BHAG.
- G. Build the Board to at least nine members with opportunity for additional Board members if there are people with needed skills willing to serve.
  - 1. Ongoing invitation to members
  - 2. Use of Board Link
  - 3. Direct invitation of specific individuals deemed a good fit for the Board that have needed skills
- H. Pursue volunteer recruitment through all means available.

## **II. SUPPORT GROUPS**

- A. Continue to establish new support groups as indicated by interest and emergence of leaders.
  - 1. Develop policy and procedures for how groups are formed.
  - 2. Continue basic support structures for new groups.
    - a. Handouts
    - b. \$50 for initial expenses
    - c. Visit from a Board member
- B. Expand leadership development for support groups.
  - 1. Survey leaders and ask:
    - a. What training or other support do they desire?
    - b. What would they have liked to have had or to have known when they were just getting started?
  - 2. Develop a handbook explaining:
    - a. How to conduct a meeting
    - b. Publicity and promotion methods
    - c. Ways to obtain speakers
    - d. Techniques for tapping the talent in the group
    - e. Growing the group
    - f. WNA requirements and expectations of leaders and groups
  - 3. Develop a leadership training program.
  - 4. Train support group leaders/regional leaders to train and mentor new leaders.
  - 5. Ensure that groups fully understand and complete basic mission activities.
  - 6. Develop feedback tools to evaluate training success.
- C. Develop regional groups.
  - 1. Devise groupings based on geography and other applicable connections.
  - 2. Develop coordinators to oversee the regions
    - a. Mentor support-group leaders
    - b. Provide interface between leaders and the board
    - c. Arrange for regional meetings and activities
  - 3. Have groups within regions gather for
    - a. Leadership training
    - b. Multi-group meetings for more prominent speakers

- c. Projects or fundraising activities
- d. Group development
- D. Periodically review support group funding to ensure that group needs are being met.
- E. Increase transparency and support between Board and support groups
  - 1. Review effectiveness of recent policy changes to make sure they are working to achieve this goal.
  - 2. Consider using conference calls to facilitate training and contact.
  - 3. Have more frequent contact of all types between the levels of leadership.

# III. MEMBERSHIP

- A. Increase membership 25% each year.
  - 1. Have leaders regularly promote membership.
    - a. Make sure leaders have sufficient supply of brochures and membership forms.
    - b. Instruct leaders to give Professional Membership brochures to speakers.
  - 2. Expand the mailing list.
    - a. Design, produce, and distribute a standard support group sign-in.
    - b. Enter person's contact information from phone calls and other forms of contact into MAMA.
    - c. Develop a way to capture contact information from website visitors.
  - 3. List membership count in newsletter.
  - 4. Get WNA's name and information out to the public.
  - 5. Publicize membership benefits.
  - 6. Connect with the American Indian communities.
- B. Establish online membership enrollment.
- C. Continue to enhance and promote the At Large membership.
  - 1. Inform support group leaders of people on the At Large list that live in their area so they can be invited to meetings.

- 2. Clearly mention At Large membership as a option.
- D. Promote professional memberships to individuals having a business or offering a service.
  - 1. Design, and produce Professional Membership Invitation brochures.
  - 2. Identify potential professional members and provide them with a brochure.
  - 3. Upsell professional membership to current members who appear to be candidates.
  - 4. Have group leaders give a Professional Membership Brochure to each person who comes to speak to their group.
  - 5. Develop a commission plan for groups that obtain a professional membership through their efforts.

# IV. FUNDRAISING

- A. Develop a funding resource plan which will include
  - 1. Identification of projects and programs needing funding
  - 2. Detailed estimates of where funding comes from
  - 3. Means that will be used to obtain funding, including, but not limited to
    - a. Twice-yearly letters to mailing list
    - b. In-person contacts with benefactors
    - c. Grants to pursue
  - 4. Specific goals for grant proposals and other fundraising programs
- B. Create a template to use for grant applications which will have:
  - 1. Who we are
  - 2. Who we serve
  - 3. Mission
  - 4. Funding & Budget
- C. Craft a corporate sponsorship program with various levels and benefits.
- D. Set a fundraising activity policy which will include
  - 1. How we determine if a fundraising activity is worthwhile
  - 2. What types of activities we want to pursue
  - 3. What promotion recognition we will provide if a corporation is involved, such as sponsoring an activity or making a donation.
  - 4. Fundraising activities groups may undertake. Also, consider award recognition for groups that raise the most funds.

# V. PUBLICITY-PROMOTION

- A. Coordinate with other PN-related groups for publicity and promotion.
  - 1. The Neuropathy Association (TNA)
  - 2. Neuropathy Action Foundation (NAF)
- B. Assist groups with ways to publicize their group and NCCNA.
  - 1. Furnish all groups with a packet of information and relevant materials that they can readily use.
  - 2. Encourage groups to find various types of media they can make use of.
- C. Provide articles to newspapers and magazines about NCCNA and people in NCCNA making a difference.
- D. Provide speakers for other organizations and events.
- E. Reach out to civic, community, fraternal, military and service organizations.
- F. Make in-person contact with radio and television stations, cable networks.
- G. Develop informative and impressive material nicely packaged.

# VI. HEALTH CARE PROVIDERS

- A. Maximize communication between neuropathy patients and health care providers.
- B. Make health care providers aware of NCCNA and how we can help their patients to the point that they readily inform neuropathy patients about NCCNA.
  - 1. Establish a relationship with a member of the office staff.
    - a. Arrange to meet when the doctor is not there.
    - b. Explain about NCCNA.
    - c. Leave brochures and business card.
  - 2. Attend open medical meetings or conferences.
- C. Compile a list of doctors in each area that people have found are knowledgeable about neuropathy and make it available to patients.

- D. Partner with health care providers to help them know more about neuropathy.
  - 1. Provide a health care provider information sheet that patients can take to their doctors that tells about neuropathy, the NCCNA, and our network of support groups.
  - 2. Encourage doctors who know about neuropathy to schedule Continuing Medical Education (CME) classes for doctors/health care practitioners in different areas.
- E. Encourage health care providers to share worthwhile information about neuropathy with us.

# VII. RESEARCH

- A. Support research financially through The Neuropathy Association by providing 10% of contributions excluding dues and grants and net of fundraising expenses.
- B. Regularly publish information on clinical trials and other local research projects.